

NOTICE OF SHAREHOLDERS' MEETING

The Shareholders' Meeting of Poligrafica S. Faustino S.p.A. ("Company") is convened in ordinary session in a single call on **April 16, 2021** at 10:30 a.m. in Castrezzato (BS) Via Valenca No. 15 to vote on the following

AGENDA

- 1. Approval of the Financial Statements as at December 31, 2020 of Poligrafica S. Faustino S.p.A.; Reports from the Board of Directors, the Board of Auditors and the Independent Auditor. Proposal for allocation of the result for the year and related and consequent resolutions. Presentation of Consolidated Financial Statements as at December 31, 2020.*
- 2. Remuneration report pursuant to art. 123-ter of Legislative Decree 58/1998. In particular:*
 - 2.1 Approval by binding resolution of the section before the Remuneration Report pursuant to art. 123-ter, paragraph 3-ter, of Legislative Decree no. 58/1998*
 - 2.2 Approval by non-binding resolution of the second section of the Remuneration Report pursuant to art. 123-ter, paragraph 6 of Legislative Decree no. 58/1998.*
- 3. Fee determination for the members of the Board of Directors.*

Pursuant to art. 106 of the Law Decree n. 18, the applicability of which was extended, first, by art. 71 of the Law Decree n. 104 of 14 August 2020, by art. 1, paragraph 3 of the Law Decree n. 125 of 7 October 2020 and, most recently, by art. 3, paragraph 6, of the Law Decree n. 183 of 31 December 2020, due to the ongoing health emergency, in order to protect the health of all the people involved, PSF intends to hold the meeting behind closed doors, providing that the intervention at the meeting for members takes place exclusively through the institution of the designated representative (Rag. Maurizia Frigoli) pursuant to art. 135 undecies of the Legislative Decree 24 February 1998 n. 58 (TUF).

With reference to the other subjects to whom the law confers the right to participate in the assembly (directors, auditors, designated representative), they will be present at the meeting by means of telecommunication that guarantee the identification of the latter and their participation.

Shareholders wishing to participate in the assembly must, therefore, confer the proxy with the voting instructions to Rag. Maurizia Frigoli, as detailed below.

Addition to the Agenda and introduction of new proposals. Pursuant to Article 126-*bis* of Legislative Decree No. 58/1998, Shareholders representing, also jointly, at least 2.5% of the Company's share capital with the right to vote may request, within ten days of the publication of this notice (or rather by **18.03.2021**), additions to the agenda regarding the items to be discussed, indicating such items in the request that is to say to introduce resolution proposals on already scheduled issues. The request shall be submitted in writing by the Shareholders, after proving their entitlement, by sending it by registered letter to the registered office of the Company to the attention of the Corporate Affairs Department, or by mail to certified e-mail notification affarisocietari@psfpec.it. Within the same period with the same way, the Shareholders requesting additions to the agenda or introducing further resolution proposals on already scheduled issues. shall also submit a report on the items proposed for discussion in the Shareholders' Meeting.

No additions are admitted for those items on which the Meeting resolves at the proposal of the Directors or on the basis of a project or report prepared by the directors. The integrated list of the items to be discussed in the Meeting, if any, shall be made available to the public by the same means of publication of this notice, at least fifteen days prior to the date of the Shareholders' Meeting (or rather by **01.04.2021**).

Title to participate. Pursuant to Article 83-*sexies* of Legislative Decree No. 58/98 and Article 10 of the Company's By-laws, the right to participate in the Shareholders' Meeting and the exercise of the voting right is established by a notice to the Company, carried out by the intermediary in accordance with his accounting records, in favour of the person who has the right to vote, according to the evidence at the end of the accounting day of the seventh trading day preceding the date of the Shareholders' Meeting (**07.04.2021 – record date**); recordings made on credit and debit accounts after that time are not relevant to the legitimate exercise of the right to vote at the meeting. Those who are holders of shares of the Company only after that date will not be entitled to attend and vote at the Meeting. The communication of the above mentioned intermediary must reach the company by the end of the third trading day preceding the date of the Shareholders' Meeting (**13.04.2021**). The entitlement to attend and vote is legitimate if all communications are received by the Company beyond that date, provided that it happens by the beginning of the meeting of the single convocation.

Designated Representative. The Company appointed pursuant to Article 135-*undecies* of Legislative Decree No. 58/98 and Article 11 of By-laws, Mrs Maurizia Frigoli (referred to as "Designated Representative") as a subject to which the person entitled to vote, entitled by the law, may delegate for free with instructions to vote as long as it is received by the same person, by registered mail at the Company's registered office to the attention of Company Affairs Department or by certified electronic mail, at dirigentepreposto@psfpec.it within the end of the second day of open market prior to the date of the Shareholders' Meeting, on first call (**14.04.2021**). Any proxy given to Designated Representative shall not have effect with regard to those proposals, for which no voting instructions have been given.

Within the same term, the proxy voting and the vote instructions are revocable.

The proxy form is available at the Company's registered office as well as on the company website at www.psf.it /Investor Relations / Shareholders' Meeting.

Proxy voting. In light of the emergency legislation in force and indicated above, those who have the right to attend the Shareholders' Meeting must be represented by the Designated Representative by means of a written proxy, in accordance with the current provisions of the law, by signing the proxy form issued at the request of the entitled by the authorized intermediaries or the form available at the registered office or on the website at www.psf.it / Investor Relations / Assemblies.

The proxy may be transmitted to the Company by registered mail at the Company's registered office to the attention of Company Affairs Department or by certified electronic mail, at affarisocietari@psfpec.it.

Question to the items on the Agenda. Pursuant to Article 127-*ter* of Legislative Decree No. 58/1998 and Article 11-*bis* of By-laws, the Shareholders may ask questions relating to the items on the agenda even before the Meeting, by sending them by registered mail, at the Company's registered office to the attention of Company Affairs Department, or by certified electronic mail, at affarisocietari@psfpec.it or fax number +39.030.7049913. Those who ask questions relating to the items on the agenda shall give information about their identity.

Questions must be received by the Company no later than **14.04.2021** and the answers to questions will be provide during the shareholders' meeting, with the faculty for the Company to provide a unified answer to questions with the same content.

Documentation. Documents relevant to the Agenda of the Meeting, shall be made available to the public at Borsa Italiana S.p.A. as well as at the registered office of the Company and on the website of the Company at www.psf.it /Investor Relations / Shareholders' Meeting. Shareholders shall have the right to obtain a copy thereof.

GRUPPO SANFAUSTINO

It should be noted, in particular, that the annual financial report will be made available to the public at our offices and on the website www.psf.it /Investor Relations / Shareholders' Meeting on **March 25, 2021**.

Further information. It is the Chairman who has to direct the Shareholders' Meeting and check the results of the voting (Article 11, paragraph 3 of By-laws). Please note that the Company has not adopted a Shareholders' meeting regulation as the laws, By-laws and the normal procedure calls addressed to present by the Chairman, have been considered appropriate to ensure the efficient execution thereof.

This notice, published in abridged form in the newspaper "*Il Giornale*", is also available on the company website at www.psf.it /Investor Relations / Shareholders' Meeting and on the authorised stocking process eMarket STORAGE (www.emarketstorage.com).

Castrezzato, March 8, 2021

The Chairman of the Board of Directors

Alberto Frigoli